



Bryan K. Prosek | Member

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LICENSURE OH
EDUCATION J.D. The Ohio State University

Clients say that Bryan Prosek is easy to work with and shares their drive to get the deal done, and to get it done right. During complex, fast-paced business transactions, he acts both as the keeper of the details and the ring master, making sure that critical tax, securities, employee benefits, labor and employment, and operational elements are addressed. As Co-Leader of the Corporate and M&A practice group, Bryan advises clients on securities offerings, federal and state securities compliance, mergers and acquisitions, real estate, contracts, license agreements, corporate governance, banking and finance, corporate and partnership tax planning, and non-profit tax-exempt matters. Bryan's clients work in a variety of industries, including manufacturing, food service, technology, professional services, and financial institutions.

REPRESENTATIVE EXPERIENCE

Represented companies in connection with SEC and state securities registration compliance

Represented companies in structuring debt and equity securities offerings

Assisted in representing international companies in the formation and operations of U.S. based affiliates

Represented client in preparing multiple supply and distribution agreements in the food and beverage industry

Assisted seller in the divestiture of intellectual property, veterinary medical technology, and assets including creatively structuring the deal to reduce risk for the seller

Represented international manufacturing company in the acquisition of a U.S. based plastic recycling company

Represented trade associations in contract, board governance, and tax-exempt matters

Represented start-up companies for choice of entity, tax, capitalization, and financing matters

Represented client in procuring debt and equity financing for the construction of a multi-million dollar facility

Represented an Ohio corporation in preparing and negotiating multiple agreements for the research, design, and construction of a tire recycling facility

Represented client in the land acquisition and bond financing for the construction of a multi-million dollar steel factory

Represented banks in commercial loan transactions involving swap arrangements

WORK EXPERIENCE

2011 Steptoe & Johnson PLLC
1999-2011 Schottenstein Zox & Dunn, Co., LPA
1991-1999 Eastman & Smith Ltd.

RECENT PUBLICATIONS / SPEAKING ENGAGEMENTS

FTC Announces 2019 Adjustment to HSR Filing Thresholds
FTC's 2021 Adjustments to HSR Filing Thresholds
FTC's 2020 Adjustments to HSR Filing Thresholds
SEC Expands Accredited Investor Definition
SEC Securities Act Rules Simplified, Improved
State Securities Compliance Relief in the Wake of ?COVID-19
State Securities Regulators Are Increasing Actions Against Cryptocurrency Issuers and Exchanges
M&A (Mergers & Acquisitions) chapter in ebook, Lessons From The Field, published by ExecSense
Ohio State Bar Association Desk Manual, Business Law and Practice Chapter
Presenter, Choice of Entity and Non-Profit Tax-Exempt Seminars
Presenter, Banking in the Utica and Marcellus Assets, Steptoe & Johnson
Presenter, Capitalization for Start-up and Early Stage Companies

MEMBERSHIPS AND AWARDS

PROFESSIONAL

The Best Lawyers in America® 2014-2021
Ohio Super Lawyers Rising Star, 2005, 2006
Association for Corporate Growth

INDUSTRY/CIVIC

Board Member, Freedom Business Alliance
Board Member, She Has a Name
Board Member, Sanctuary Collective
Board Member, Options for Supported Housing
Shepherd Church of the Nazarene