



John R. Chadd | Member

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LICENSURE CO | MA | WY
EDUCATION J.D. Northwestern University School of Law

John Chadd has the ability to look at the big picture while at the same time making sure all of the small details are addressed. He has a unique combination of knowledge and experience in both the finance and energy industries. He is a trusted adviser for companies and investors on a broad spectrum of energy transactions, including oil and gas and renewable energy matters, and is often at the table when deals are being structured, negotiated, and closed. His skill is particularly valuable when financial institutions and operating companies need a knowledgeable lawyer to assist with commercial transactions, lending, M&A, and securities offerings.

No matter the client, John looks beyond the deal at how the transaction intersects with the company's overall business, financial strategy and long-term goals.

REPRESENTATIVE EXPERIENCE

Represented E&P companies and institutional investors in the acquisition, divestiture, leasing, farmout, exploration and development of oil and gas, minerals, and land positions valued in the hundreds of millions

Drafted loan documents for middle market lenders in asset-based and commercial real estate loans

Represented oil and gas borrowers in large syndicated credit facilities

Handled private placements of securities for issuers in a variety of industries

Acted as securities counsel for a public oil and gas company, drafting and filing its '34 Act reports

Represented placement agent in high yield bond issued by oil and gas companies

Drafted and negotiated domestic exploration and development, and joint venture agreements relating to oil and gas development, minerals, and land positions

Represented the underwriter of bonds issued to finance four renewable power plants

Represented blockchain company in its SAFT offering and equity offering

Advised blockchain companies on securities law and tax law compliance

Written title opinions for oil and gas companies and mineral purchasers

Advised Canadian oilfield service provider in acquisitions of U.S. companies as part of expansion program

Advised venture capital and private equity funds (energy and non-energy) in portfolio company investments

Advised startup oil and gas companies on corporate structure and lease acquisitions

WORK EXPERIENCE

2015	Steptoe & Johnson PLLC
2014-2015	Burleson LLP
2013-2014	Steptoe & Johnson PLLC
2010-2013	Corporate Energy Law Group
2007-2010	Beatty & Wozniak, P.C.

RECENT PUBLICATIONS / SPEAKING ENGAGEMENTS

FTC Announces 2019 Adjustment to HSR Filing Thresholds

FTC's 2020 Adjustments to HSR Filing Thresholds

Rocky Mountain Oil & Gas Webcast - Multi-State Case Law Update

Rocky Mountain Oil & Gas Webcast - Multi-State Regulatory and Legislative Update

SEC Expands Accredited Investor Definition

State Securities Compliance Relief in the Wake of COVID-19

State Securities Regulators Are Increasing Actions Against Cryptocurrency Issuers and Exchanges