



John R. Chadd | Of Counsel

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LICENSURE CO | MA | WY
EDUCATION J.D. Northwestern University School of Law

John Chadd focuses his practice in the areas of corporate and securities, lending, energy transactional, and mineral title law. He represents companies and lenders in lending and finance transactions across a wide array of industries. He advises companies and investors on a broad spectrum of oil and gas and energy transactions including finance, acquisitions and divestitures, development, and operational matters as well as mergers and acquisitions and renewable energy projects.

REPRESENTATIVE EXPERIENCE

- Drafted loan documents for middle market lenders in asset-based and commercial real estate loans
- Represented oil and gas borrowers in large syndicated credit facilities
- Handled private placements of securities for issuers in a variety of industries
- Represented E&P companies and institutional investors in the acquisition, divestiture, leasing, farmout, exploration and development of oil and gas, minerals, and land positions valued in the hundreds of millions
- Represented banks in secured credit facilities collateralized by producing oil and gas properties
- Drafted and negotiated domestic exploration and development, and joint venture agreements relating to oil and gas development, minerals, and land positions
- Acted as securities counsel for a public oil and gas company, drafting and filing its '34 Act reports
- Represented the underwriter of bonds issued to finance four renewable power plants
- Represented oil and gas company in divestitures of drilling subsidiary and 3D seismic subsidiary
- Written title opinions for oil and gas companies and mineral purchasers
- Advised Canadian oilfield service provider in acquisitions of U.S. companies as part of expansion program
- Represented placement agent in high yield bond issued by oil and gas companies
- Represented Colorado-based oil and gas company borrower in \$20 million mezzanine debt facility
- Advised venture capital and private equity funds (energy and non-energy) in portfolio company

investments

Advised startup oil and gas companies on corporate structure and lease acquisitions

WORK EXPERIENCE

2015	Steptoe & Johnson PLLC
2014-2015	Burleson LLP
2013-2014	Steptoe & Johnson PLLC
2010-2013	Corporate Energy Law Group
2007-2010	Beatty & Wozniak, P.C.

RECENT PUBLICATIONS / SPEAKING ENGAGEMENTS

FTC Announces 2019 Adjustment to HSR Filing Thresholds

New SEC Rule 147A and Related Rule Amendments Facilitate Capital Formation

State Securities Regulators Are Increasing Actions Against Cryptocurrency Issuers and Exchanges